

The Presbyterian Student Center Foundation (affectionately called Pres House) has been supporting the spiritual, emotional, and intellectual growth of students and young adults for more than 100 years. We rely upon donations to perform this vital mission. 100% of donated funding goes directly to support students and programs.

**One of the greatest gifts you can provide to ensure this work continues is by making a planned gift to Pres House that secures the future of Pres House.**

Here is some information that may be helpful in establishing a planned gift.

- Our legal name is Presbyterian Student Center Foundation
- Our Federal Tax ID# is 39-0808440
- Our address is 731 State St., Madison, WI 53703
- Our suggested wording for a residual gift: “I give, devise, and bequeath to Presbyterian Student Center Foundation, Madison, Wisconsin, a nonprofit corporation, Federal Tax ID #39-0808440, all the rest, residue, and remainder of my estate, of whatever kind and wherever situated, which I may own or have the right to dispose of at the time of my death, for such use and purpose as the Board of Directors may determine in their absolute discretion.”
- Our suggested wording for a specific gift: “I give and bequeath to the Presbyterian Student Center Foundation, Madison, Wisconsin., a nonprofit corporation, Federal Tax ID #39-0808440, the sum of \$\_\_\_\_, for such use and purpose as the Board of Directors may determine in their absolute discretion.”

If you have questions about what type of gift will work best for you, please contact us. We will be happy to work with you and your family to help you meet your goals.

Note: This information is distributed with the understanding that the Presbyterian Student Center Foundation is not rendering legal or other professional advice. Preparation of an estate plan document should be done with the assistance of a competent legal adviser.

## WAYS TO GIVE

A variety of different planned giving options exist, including charitable gift annuities, charitable remainder trusts, and more. Two of the simplest and most effective options are to name Pres House in your will or as a beneficiary on a life insurance policy or investment account.

### Leave a bequest by naming the Presbyterian Student Center Foundation in your will. Consider the following options that may be of interest to you



#### Specific or Residual Gift

You may wish to leave Pres House a stated sum of money (specific gift) or a percentage of what is left of your estate or assets after other gifts and debts have been paid (residual gift). It doesn't have to be a large amount to be helpful—every dollar makes a difference.



#### Gift Purpose

You can designate the gift for a specific purpose or leave it for Pres House to determine its best use. You can also request the original gift value be retained in perpetuity or leave the timeline of spending to Pres House's discretion. Please contact Pres House in advance if you have a very specific purpose or other limits in mind so we can advise on the suitability of any potential restrictions.

### Name the Presbyterian Student Center Foundation as a beneficiary on a life insurance policy or investment account.

This can be done by updating beneficiary information directly with your financial institutions.

## LEAVE A LEGACY

Please return this form or contact us via email ([info@preshouse.org](mailto:info@preshouse.org)) or phone (608-257-1030) for additional information or to join the Cecil and Janice Lower Legacy Society today.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

- I have remembered the Presbyterian Student Center Foundation in my will or estate plan.
- I have remembered the Presbyterian Student Center Foundation in my will or estate plan but wish to remain anonymous.
- I may include the Presbyterian Student Center Foundation in my estate plans, and would like more information about:
  - Making a bequest
  - Naming the Presbyterian Student Center Foundation as a beneficiary in a life insurance policy or investment account
  - Other forms of planned giving

MAIL THIS FORM TO  
PRES HOUSE  
731 STATE STREET  
MADISON, WISCONSIN 53703

# CECIL AND JANICE LOWER LEGACY SOCIETY

The Cecil and Janice Lower Legacy Society is an honorary society of individuals whose planned gifts have been or will someday accrue to the Presbyterian Student Center Foundation. Just as former pastor Cecil Lower and his wife, Janice, left an indelible legacy to Pres House, so too do the planned gifts of our alumni and friends. Members of the society are honored through publication of their names in Pres House materials and on a plaque at Pres House.



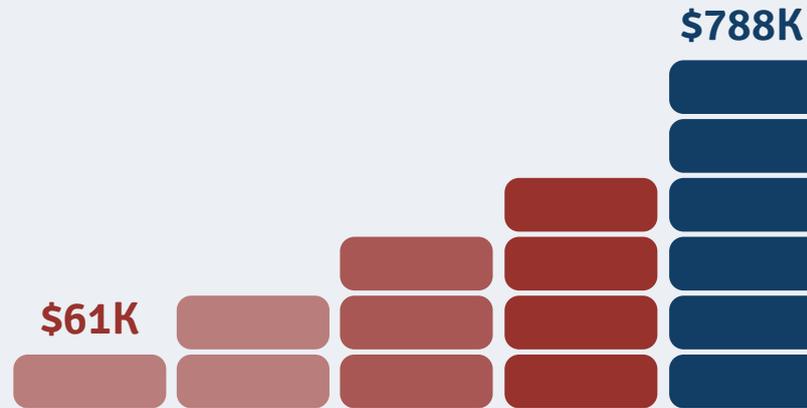
We invite you to join the Cecil and Janice Lower Legacy Society today by letting us know that you have made provision for Pres House in your estate plan. You can email ([info@preshouse.org](mailto:info@preshouse.org)), call (608-257-1030) or return this slip to inform us of your intentions or ask for additional assistance.



731 STATE STREET  
MADISON, WISCONSIN 53703

608.257.1030 | [INFO@PRESHOUSE.COM](mailto:INFO@PRESHOUSE.COM)  
[WWW.PRESHOUSE.ORG](http://WWW.PRESHOUSE.ORG)

## A LASTING LEGACY



1952 Starting value

Current value 2021

In 1952, board member Ralph P. Perry left a bequest to set up the Perry Memorial Endowment Fund in memory of his beloved wife Helen Neely Perry. The initial gift of stock has grown throughout the years AND has provided more than \$220,000 for Pres House programming over the past ten years. Ralph Perry's bequest has impacted the lives of thousands of students since his initial gift - it has truly left a lasting legacy.



# LEAVE A LEGACY

AN INVITATION TO PLANNED GIVING AT PRES HOUSE