

*Leave  
a Legacy*

*Join the  
Cecil and Janice  
Lower  
Legacy Society  
today and secure  
the future of  
campus ministry  
at Pres House.*



**Our Mission**

Pres House seeks to be a spiritual home at the heart of the University of Wisconsin–Madison campus. In keeping with the teachings of Jesus Christ and the Christian tradition of hospitality, Pres House is dedicated to providing a religious center and high quality student housing to promote the spiritual, emotional, and intellectual growth of residents and members of the campus community. Pres House is a ministry of the Presbyterian church, U.S.A., and welcomes individuals of every perspective and background.



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[www.preshouse.org](http://www.preshouse.org)



*Leave  
a Legacy*



A GUIDE TO PLANNED GIVING  
AT PRES HOUSE

# Leave a Legacy

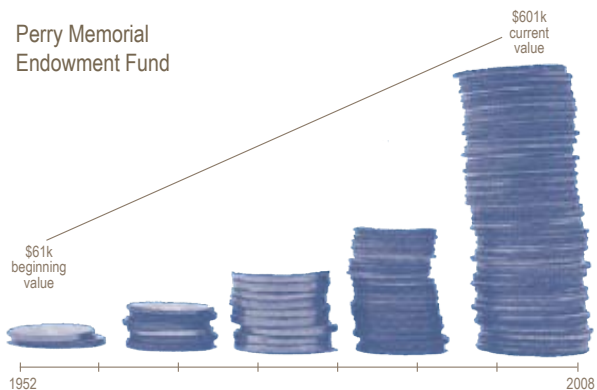
Pres House seeks to be a spiritual home at the heart of the University of Wisconsin-Madison campus. After coming through Pres House, students will have experienced supportive and life-changing relationships in the context of a faith community. They will be future church and community leaders who are deeply engaged in the world around them and making a difference because of their faith in Jesus Christ.

The Presbyterian Student Center Foundation (affectionately called Pres House) relies upon individual donations to perform this vital mission. One of the greatest gifts you can provide to ensure this work continues is by making a planned gift to the Foundation. There are many ways to make a gift through your estate—ranging from outright gifts to bequests, permanent endowment funds and life-income plans. A planned gift provides a financial foundation that secures the future of Pres House.

This guide highlights two popular planned giving choices.

## Charitable Bequests

These are made through your will. The bequest can be made for a stated amount, a percentage of the estate or the residual of the estate. The bequest can be used as needed by the Foundation or designated for a specific purpose.



In 1952, board member Ralph P. Perry created a lasting legacy at Pres House through a bequest. As part of his will Perry set up the Perry Memorial Endowment Fund in memory of his beloved wife Helen Neely Perry. The initial gift of stock has grown throughout the years and currently provides over \$30,000 of revenue annually for ministry activities.

## Charitable Gift Annuity

Receive income for life and support the mission of Pres House! By making an irrevocable gift to the Foundation you receive a fixed income based on the size of the annuity and your age (see chart to right). You may also be able to realize tax savings through an annuity gift. When the payments end, the remainder of the annuity is paid to Pres House. It will support ministry to students and create a lasting legacy of your faith and values.

| Charitable Gift Annuity Rates |              |
|-------------------------------|--------------|
| Your Age                      | Annuity Rate |
| 55                            | 5.5          |
| 60                            | 5.7          |
| 65                            | 6.0          |
| 70                            | 6.5          |
| 75                            | 7.1          |
| 80                            | 8.0          |
| 85                            | 9.5          |
| 90+                           | 11.3         |

Gift annuities are administered by the Presbyterian Foundation on behalf of the Presbyterian Student Center Foundation.

## Other types of giving that benefit Pres House

### Benefit Pres House Later

- Life Insurance
- Retirement Accounts
- Charitable Gift Annuity
- Real Estate
- Charitable Remainder Trust

### Benefit Pres House Now

- Permanent Fund
- Annual Fund Giving
- Appreciated Securities
- Charitable Lead Trust
- Endowment Giving
- Capital Giving



Doc Cecil Lower  
Pres House Pastor  
1939-1951

## Cecil and Janice Lower Legacy Society

The Cecil and Janice Lower Legacy Society is an honorary society of individuals whose planned gifts have been or will someday accrue to the Presbyterian Student Center Foundation. Just as Cecil and Janice Lower left an indelible legacy to Pres House, so too do the planned gifts of our alumni and friends. Members of the society will be honored through publication of their names in Pres House materials and on a plaque at Pres House.

*This pamphlet is not legal advice. Prospective donors should seek the advice of a qualified estate and/or tax professional to determine the consequences of their gifts. Contact Pres House at 608.257.1030 with any questions you might have regarding this information or other giving plans you may have.*

# Leave a Legacy

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

## Join the Cecil and Janice Lower Legacy Society Today

- I have remembered the Presbyterian Student Center Foundation in my will or estate plan.
- I have remembered the Presbyterian Student Center Foundation in my will or estate plan but wish to remain anonymous.

I may include the Presbyterian Student Center Foundation in my estate plans, and would like more information about:

- Making a bequest
- Naming the Presbyterian Student Center Foundation as a beneficiary in a life insurance policy or other investment account
- Charitable gift annuities, charitable remainder trusts, or charitable lead trusts
- Gifts of stocks, bonds, or other appreciated property
- Other forms of giving to Pres House

Send this card to: Pres House at 731 State Street, Madison, Wisconsin 53703.